



**WESTLAKE**  
5656 Bee Cave Road, Ste C-100  
Austin, Texas 78746  
(512) 732-2500

**STEINER RANCH**  
4302 N. Quinlan Park Road  
Austin, Texas 78732  
(512) 266-8585

**CENTRAL**  
1814 W. 35th Street  
Austin, Texas 78703  
(512) 451-6457

**WWW.WESTLAKEFAMILYORTHO.COM**

Patient Name: \_\_\_\_\_ Nickname: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City/ State/ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Whom may we thank for referring you: \_\_\_\_\_

**Dental Insurance Information:** (This may differ from your medical insurance.)

Name of Insurance Company: \_\_\_\_\_ Phone: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Relationship to Patient: (Circle One)      Parent/Guardian      Self      Partner/Spouse

Member ID/SSN: \_\_\_\_\_ Group/Policy Number: \_\_\_\_\_

Name of Employer: \_\_\_\_\_

**Dental History:**

Main concern(s) for today's visit: \_\_\_\_\_

Dentist Name: \_\_\_\_\_ Date of last check-up: \_\_\_\_\_

Do you have any dental treatment to be completed? \_\_\_\_\_

Have you ever had or been evaluated for orthodontic treatment? \_\_\_\_\_

What options are you interested in to straighten your teeth? (Circle all that apply)

Metal Braces

Clear Braces

Invisalign

Replace Retainers only

Have you ever had an unfavorable experience associated with dental work? \_\_\_\_\_

Have you ever had an injury to your mouth, teeth, or chin? \_\_\_\_\_

Are you aware of any missing or extra permanent teeth? \_\_\_\_\_

*(continued on back) →*

**Medical History:**

Are you taking any prescription / over-the-counter drugs? \_\_\_\_\_

If so, please list each: \_\_\_\_\_

Have you ever had any of the following medical concerns? (Please check all that apply)

<ul style="list-style-type: none"><li><input type="radio"/> Bleeding disorder</li><li><input type="radio"/> Anemia</li><li><input type="radio"/> Artificial bones, joints, valves</li><li><input type="radio"/> Blood transfusion</li><li><input type="radio"/> Cancer/ chemotherapy</li><li><input type="radio"/> Congenital heart defects</li><li><input type="radio"/> Diabetes</li><li><input type="radio"/> Drug Abuse</li></ul>	<ul style="list-style-type: none"><li><input type="radio"/> Asthma or Emphysema</li><li><input type="radio"/> Epilepsy / seizures</li><li><input type="radio"/> Fever blisters / Herpes</li><li><input type="radio"/> Glaucoma</li><li><input type="radio"/> Heart murmur / Pacemaker</li><li><input type="radio"/> High / Low blood pressure</li><li><input type="radio"/> HIV /AIDS</li><li><input type="radio"/> Kidney problems</li></ul>	<ul style="list-style-type: none"><li><input type="radio"/> Mental health disorder</li><li><input type="radio"/> Migraines / severe headaches</li><li><input type="radio"/> Shingles</li><li><input type="radio"/> Sickle Cell disease</li><li><input type="radio"/> Tuberculosis</li><li><input type="radio"/> Ulcers / Colitis</li><li><input type="radio"/> Other (please explain):</li></ul>
---	---	--

Are there any other medical concerns that you would like us to be aware of? \_\_\_\_\_

Are you allergic to any of the following? (Please check all that apply)

<ul style="list-style-type: none"><li><input type="radio"/> Aspirin</li><li><input type="radio"/> Metals or Plastics</li><li><input type="radio"/> Codeine</li><li><input type="radio"/> Dental Anesthetics</li><li><input type="radio"/> Erythromycin</li></ul>	<ul style="list-style-type: none"><li><input type="radio"/> Latex</li><li><input type="radio"/> Penicillin</li><li><input type="radio"/> Tetracycline</li><li><input type="radio"/> Other (please indicate):</li></ul>
--	--

**Emergency Contact:**

In the event of an emergency, is there someone who lives near you that we should contact?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Other Phone: \_\_\_\_\_

*Thank you for filling out this form completely.*

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence, and it is my responsibility to inform this office of any changes in my medical status. I authorize the staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

---

Signature

Date